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Attn: Examiner Daniel Felten
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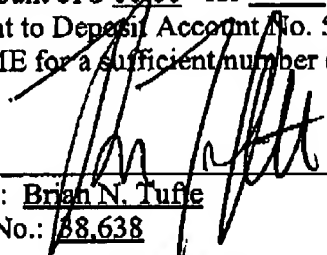
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Total pages, including cover letter: 12PTO FAX NUMBER 703-872-9306

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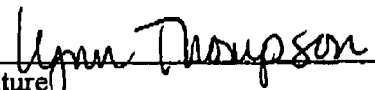
Title of Document Transmitted: Response to Action dated December 2, 2004Applicant: Scott FergussonSerial No.: 09/917,120Filed: July 27, 2001Group Art Unit: 3624Our Ref. No.: 1137.1101101Confirmation No. 2233

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PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Scott Fergusson

Examiner: Daniel Felten

Serial No.: 09/917,120

Group Art Unit: 3624

Filed: July 27, 2001

Docket No.: 1137.1101101

For: METHODS AND SYSTEMS FOR ASSISTING FINANCIAL SERVICES FIRMS
AND THEIR REPRESENTATIVES

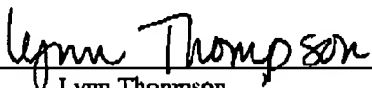
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RESPONSE

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This response is being filed in response to the Official Action of the Examiner mailed
December 2, 2004, setting a one-month shortened statutory period for response ending January 2,
2005.

Amendments to the Claims are reflected in the listing of claims which begins on page 2
of this paper.

Remarks/Arguments begin on page 11 of this paper.